

## Inquiry on Outstanding Amount of Overseas Depository Receipts and the Securities Represented by Overseas Depository Receipts

Provided by: HTC Corporation

Year/Month of Information: 2018 / 2

Period: 1<sup>st</sup> ~15<sup>th</sup> days of the Current

|  |  |  |   |
|--|--|--|---|
| Code of Place of Listing   | Luxembourg   | Name of the Depositary Institution   | CITIBANK N.A.   |
| Place Where Overseas Depository Receipts to be Issued  | Europe , Asia , USA , etc.                                 | Type of Securities<br>Represented by Overseas Depository Receipts                    | Common Share  |
|  |  | Code of Listed(GTSM Traded)Securities<br>Represented by Overseas Depository Receipts | 2498  |
| Items  | Date   | Overseas Depository Receipt  | DR-Represented Securities                                 |
| Date and Number of Units of Initial Issuance A   | 2003/11/19<br>92/12/02<br>93/10/08<br>94/09/30<br>95/08/17 | 6,550,000<br>269,600<br>216,088<br>70,290<br>218,776                                 | 26,200,000<br>1,078,400<br>864,352<br>281,161<br>875,107  |
| Date and Number of Shares of Additional Issuance after Initial Issuance  | 96/09/06<br>97/08/11<br>98/09/02<br>99/08/27<br>100/08/19  | 508,556<br>488,656<br>170,996<br>311,805<br>210,354                                  | 2,034,224<br>1,954,626<br>683,985<br>1,247,223<br>841,419 |
|  | Sub-total  | 2,465,121  | 9,860,497   |
| Additional Number of Units Issued due to Application for Conversion by Holders of Overseas Corporate Bonds C   |  | 0  | 0   |
| Total Number of Issued Shares as of this Period  |  | 9,015,121  | 36,060,497  |
| Outstanding Balance as of the Previous Period E  |  | 3,184,670  | 12,738,693  |
| Reduced Units due to Redemption by Investors during this Period F  |  | 0  | 0   |
| Units of Overseas Depository Receipts Re-issued by Depositary Institution pursuant to the Measures for Issuance during this Period G   |  | 0  | 0   |
| Number of Additional Units Issued due to Capital Increase during this Period H   |  | 0  | 0   |
| Number of Additional Shares Issued due to Application for Conversion or Exercising Warrants by Holders of Overseas Corporate Bonds or of Warrant Entitlement Certificates during this Period I |  | 0  | 0   |
| Outstanding Balance as of this Period J=E-F+G+H+I  |  | 3,184,670  | 12,738,693  |
| Quota for Sponsor in Reissuance as of this Period K=D-J  |  | 5,830,451  | 23,321,804  |